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Debtors and Debtors-in-Possession

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtor.	:	(Jointly Administered)
	:	
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NOTICE OF CURE AMOUNT WITH RESPECT TO EXECUTORY
CONTRACT OR UNEXPIRED LEASE TO BE ASSUMED AND/OR ASSIGNED
WITH RESPECT TO THE SALE OF THE BRAKE HOSE BUSINESS

PLEASE TAKE NOTICE THAT:

1. Pursuant to the Order Under 11 U.S.C. § 105(a) And Fed. R. Bankr. P.
2002 And 9014 Approving Bidding Procedures, (ii) Granting Certain Bid Protections, (iii)
Approving Form And Manner Of Sale Notices, And (iv) Setting A Sale Hearing (the

"Bidding Procedures Order") entered by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on February 15, 2007, Delphi Automotive Systems LLC ("DAS LLC") and Delphi Technologies, Inc. (together with DAS LLC, the "Selling Debtor Entities") have entered into a Sale And Purchase Agreement ("Agreement"), which Agreement is subject to an overbid auction, with Harco Manufacturing Group, LLC (the "Purchaser") and Harco Brake Systems, Inc. for the purchase of assets exclusively used the Debtors' brake hose business and certain intellectual property (the "Assets"). The Selling Debtor Entities hereby provide notice (the "Notice") of their intent to assume and/or assign the executory contract or unexpired lease (the "Assigned Contract") listed on Exhibit 1 hereto to the Successful Bidder with respect to the Assets. Capitalized terms used but not otherwise defined in this notice have the meanings ascribed to them in the Bidding Procedures Order.

2. On the date of the closing of the transactions contemplated by the Agreement (the "Closing Date"), or as soon thereafter as is reasonably practicable, the Selling Debtor Entities will pay the amount the Selling Debtor Entities' records reflect is owing for prepetition arrearages, if any, as set forth on Exhibit 1 hereto (the "Cure Amount"). The Selling Debtor Entities' records reflect that all postpetition amounts owing under the Assigned Contract have been paid and will continue to be paid until the assumption and/or assignment of the Assigned Contract and that, other than the Cure Amount, there are no other defaults under the Assigned Contract.

3. Objections, if any, to the proposed Cure Amount must (a) be in writing, (b) state with specificity the cure asserted to be required, (c) include appropriate documentation thereof, (d) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case

Management, And Administrative Procedures, entered by this Court on October 26, 2006 (Docket No. 5418), (e) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (f) be submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (g) be served in hard-copy form so that they are actually received within ten days of service of this Notice upon (i) Delphi Automotive Systems LLC, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: Legal Staff), (ii) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel), (iii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr.), (iv) counsel for the agent under the postpetition credit facility, Davis Polk & Wardwell, 450 Lexington Avenue, New York, New York 10017 (Att'n: Donald Bernstein and Brian Resnick), (v) counsel for the Official Committee of Unsecured Creditors, Latham & Watkins LLP, 885 Third Avenue, New York, New York 10022 (Att'n: Robert J. Rosenberg and Mark A. Broude), (vi) counsel for the Official Committee of Equity Security Holders, Fried, Frank, Harris, Shriver & Jacobson LLP, One New York Plaza, New York, New York 10004 (Att'n: Bonnie Steingart), (vii) counsel for the Purchaser, Coolidge Wall Co., L.P.A., 33 West First Street, Dayton, Ohio 45402 (Att'n: Ronald S. Pretekin), and (viii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, Suite 2100, New York, New York 10004 (Att'n: Alicia M. Leonhard).

4. If an objection to the Cure Amount is timely filed, a hearing with respect to the objection will be held before the Honorable Robert D. Drain, United States

Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, at such date and time as the Court may schedule. A hearing regarding the Cure Amount, if any, may be continued at the sole discretion of the Selling Debtor Entities until after the Closing Date.

5. If no objection is timely received, the Cure Amount set forth in Exhibit 1 hereto shall be controlling, notwithstanding anything to the contrary in any Assigned Contract or any other document, and the non-Debtor party to the Assigned Contract shall be deemed to have consented to the Cure Amount and shall be forever barred from asserting any other claims against the Debtors, the Purchaser, or the Successful Bidder (as appropriate), or the property of either of them, as to such Assigned Contract. The failure of any objecting person or entity to timely file its objection shall be a bar to the assertion, at the Sale Hearing or thereafter, of any objection to the Sale Motion, the Sale, or the Selling Debtor Entities' consummation and performance of the Agreement (including the transfer of the Assets and the Assigned Contracts free and clear of all Interests), if authorized by the Court.

6. Prior to the Closing Date, the Selling Debtor Entities may amend their decision with respect to the assumption and/or assignment of the Assigned Contract and provide a new notice amending the information provided in this Notice.

Dated: New York, New York
February 23, 2007

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ John Wm. Butler, Jr.
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New York, New York 10036
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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT 1

A B & W Inc
157 Washington St
Dorchester MA 02121-3603

Contract to be assumed:	Cure amount:
Purchase Order No. 550000145	\$0.00

EXHIBIT 1

All Rite Industries Inc
470 Oakwood Rd
Lake Zurich IL 60047-1515

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550070318, 550000180, 550000203	\$93,039.28

EXHIBIT 1

Bae Industries Inc
24400 Sherwood Ave
Center Line MI 48015-2023

Contract to be assumed:	Cure amount:
Purchase Order No. 550000019	\$0.00

EXHIBIT 1

Beaver Manufacturing Co
12 Ed Needham Dr
Mansfield GA 30055

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550061319, 550061318, 550061317	\$266,493.66

EXHIBIT 1

Bunzl Plastic Inc
Alliance Plastics
PO Box 7284
Erie PA 16510-0284

Contract to be assumed:	Cure amount:
Purchase Order No. 550004907	\$420.00

EXHIBIT 1

Carby Corp
PO Box 427
Watertown CT 06795-0427

Contract to be assumed:	Cure amount:
Purchase Order No. 550000030	\$5,340.00

EXHIBIT 1

Carius Tool Co Inc
3762 Ridge Rd
Cleveland OH 44144-1125

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550055370, 550055372, 550072240, 550072241, 550055368, 550055369, 550004416, 550024019	\$21,897.07

EXHIBIT 1

Carlisle Plastics Co Inc
PO Box 146
New Carlisle OH 45344-0146

Contract to be assumed:	Cure amount:
Purchase Order No. 550000034	\$948.20

EXHIBIT 1

Charter Manufacturing Co Inc
Charter Wire Div
114 N Jackson St
Milwaukee WI 53202

Contract to be assumed:	Cure amount:
Purchase Order No. 550015915	\$0.00

EXHIBIT 1

Cleveland Die & Manufacturing Co
20303 First St
Cleveland OH 44130

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550070291, 550070294, 550016188, 550005124, 550010182, 550000161	\$0.00

EXHIBIT 1

Cxm Inc
1601 S 54th Ave
Cicero IL 60804-1892

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550049444, 550049449	\$177,062.67

EXHIBIT 1

F & G Multi Slide Inc
PO Box 39
Franklin OH 45005-0039

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550005716, 550054595, 550000257	\$0.00

EXHIBIT 1

Furon Co
210 Harmony Rd
Mickleton NJ 08056-1209

Contract to be assumed:	Cure amount:
Purchase Order No. 460006190	\$0.00

EXHIBIT 1

Harco Brake Systems Inc
PO Box 326
Englewood OH 45322-0326

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550005885, 550005034, 550025694, 550003871, 550051902, 550025698, 550003857, 550070913, 550003858, 550003859, 550003862, 550003861, 550003869, 550003866, 550052699, 550024215, 550003860, 550003870, 550003867, 550035923, 550003864, 550003868, 550003865, 550003863, 550057799, 550059102, 550015967, 550006251, 550037280, 550025697, 550053161, 550008776, 550069296, 550075772, 550069295, 550025696, 550071697, 550071698, 550055137, 550026022, 550010114, 550010096, 550052700, 550024217, 550071695, 550070912, 550074624, 550071696, 550071183, 550074543, 550004188, 550003919, 550003974, 550004272, 550004282, 550005125, 550015328, 550015535, 550016242, 550024361, 550050407, 550051876, 550054609, 550055083, 550064239, 550069115, 550069297, 550076198, 550005123	\$1,631,015.34

EXHIBIT 1

Hellermannntyton Corp
PO Box 245017
Milwaukee WI 53224

Contract to be assumed:	Cure amount:
Purchase Order No. 550070296	\$0.00

EXHIBIT 1

Jada Precision Plastics Co Inc
1667 Emerson St
Rochester NY 14606

Contract to be assumed:	Cure amount:
Purchase Order No. 550061043	\$12,864.00

EXHIBIT 1

Kando Of Cincinnati Inc
Franklin Brazing & Metal Treating
2025 Mckinley Blvd
Lebanon OH 45036

Contract to be assumed:	Cure amount:
Purchase Order No. 550063857	\$0.00

EXHIBIT 1

Kecy Products Inc
PO Box 150
Hudson MI 49247

Contract to be assumed:	Cure amount:
Purchase Order No. 550000191	\$24,395.31

EXHIBIT 1

Kendale Industries Inc
7600 Hub Pky
Valley View OH 44125-5700

Contract to be assumed:	Cure amount:
Purchase Order No. 550015999	\$24,357.38

EXHIBIT 1

Komotech Co Ltd
305 3 Ma Shihwa Ind Com Chongwang Dong
Shiheung Kyonggi Do 429450
South Korea

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550055974, 550055975, 550055971, 550055912	\$0.00

EXHIBIT 1

Metal Component Engineering Shanghai
No 750 Riying Rd N
Waigaoqiao Free Trade Zone
Shanghai 200131
China

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550056282, 550056286, 550056285, 550056275, 550056284	\$0.00

EXHIBIT 1

Metprotech Inc
PO Box 1311
Dayton OH 45401-1311

Contract to be assumed:	Cure amount:
Purchase Order No. 550073484	\$66,463.81

EXHIBIT 1

Oem/miller Corporation
1300 Danner Dr
Aurora OH 44202-9284

Contract to be assumed:	Cure amount:
Purchase Order Nos. 550004215, 550000111	\$15,507.00

EXHIBIT 1

Outokumpu Copper Valleycast Llc
Valley Cast Inc
PO Box 1714
Appleton WI 54912

Contract to be assumed:	Cure amount:
Purchase Order No. 550000083	\$0.00

EXHIBIT 1

Parker Hannifin Corp
Parker Seal Co
PO Box 11751
Lexington KY 40512-1751

Contract to be assumed:	Cure amount:
Purchase Order No. 550076147	\$429.53

EXHIBIT 1

Pridgeon & Clay Inc
50 Cottage Grove Sw
Grand Rapids MI 49507-1622

Contract to be assumed:	Cure amount:
Purchase Order No. 550000011	\$70.80

EXHIBIT 1

Progressive Stamping Co De Inc
2807 Samoset Rd
Royal Oak MI 48073-1726

Contract to be assumed:	Cure amount:
Purchase Order No. 550000207	\$46,169.87

EXHIBIT 1

Republic Engineered Products Llc
3770 Embassy Pky
Akron OH 44333

Contract to be assumed:	Cure amount:
Purchase Order No. 550049454	\$25,665.09

EXHIBIT 1

Textron Inc
Textron Fastening Systems
29201 Telegraph Rd Ste 606
Southfield MI 48034

Contract to be assumed:	Cure amount:
Purchase Order No. 550005130	\$2,714.28

EXHIBIT 1

Ti Group Automotive Systems Llc
Attn Corporate Accounts Payable
PO Box Drawer Dd
Hidalgo TX 78557-3033

Contract to be assumed:	Cure amount:
Purchase Order No. 550010061	\$32,833.45